**Risk**Partner

A TMA SYSTEMS COMPANY

# Certificates of Insurance

Leave the certificate processing to RiskPartner. Take the heavy lifting out of the office and onto our platform.

Insurance is a requirement of any business and the Certificate of Insurance (COI) management process is a key component. RiskPartner is a powerful, yet easy to use, web-based software solution that manages the tracking of incoming certificates of insurance. It offers a centralized view of incoming certificates, compliance, and risk reporting for vendors, suppliers, tenants, subcontractors, franchisees, and carriers.

Simplify, track, and effectively manage your certificates of insurance with RiskPartner's Certificate of Insurance Management. Our team of industry experts manage the data entry and processing so that you can ensure your insurance requirements are properly recorded and met. <u>:0</u>:

Certificate of Insurance management is a complex process that needs to be managed efficiently to reduce risk and maintain regulatory compliance.



Certificate of Insurance (COI) Management Software provides you with powerful reports that can be customized for your specific needs. The reports can automatically generate certificates when you need them, including renewal notices, certificate generation requests and even expiration reminders for insurers. Employ our advanced rules-based automation engine for easier communication with your vendors, suppliers, tenants, subcontractors, and franchisees.

RiskPartner is committed to your success. Our team of professional consultants, developers, project managers, trainers, and ongoing customer support personnel have the expertise and experience necessary to ensure your organization will have a successful implementation and the ongoing support to keep your RiskPartner solution operating seamlessly.



The **Features** 

#### **Cloud-Based Management**

All vendors, contracts, lease agreements, franchise agreements, current and historical certificates of insurance are available in a single system.

### **At-A-Glance Dashboards**

Quickly review your compliance with easy-to-read, configurable dashboards with color-coded, annotated insights.

# **Automated Email Communication**

Optimize automated communication pre-determined and set by you and your specific needs.

## **Full Service Professional Support Team**

Leverage knowledge from a vast team of support professionals from implementation and specialty reports, compliance calling and processing, training.



# The Benefits



Singular online location to store and manage certificates



A team of professionals to receive and process COIs



Reduce cost, errors and turnaround time



RiskPartner takes over vendor and client communication responsibility



Minimize vendor compliance errors with easy-to-reference dashboards



Eliminate dependence on legacy spreadsheet management



Discover how RiskPartner can transform your organization.

Email us at sales@riskpartner.com

Or visit www.riskpartner.com